

Governor Brian Sandoval
Chairman



Members
Treasurer Kate Marshall
Controller Kim Wallin
David Funk
Steven Martin

State of Nevada
STATE BOARD OF FINANCE
PUBLIC NOTICE

AGENDA
MEETING OF THE STATE BOARD OF FINANCE

Tuesday, February 12, 2013
9:00 A.M.

Locations:

Via videoconference at the following locations:

Guinn Room
101 N. Carson Street
Carson City, NV 89701

Grant Sawyer State Office Building
555 E. Washington Avenue, Suite 5100
Las Vegas, NV 89101

Agenda Items:

1. Public Comment

Comments from the public are invited at this time. Pursuant to NRS 241.020(2)(c)(7), the Board reserves the right to impose a reasonable limit on the amount of time that will be allowed for each individual to speak and reasonable restrictions on place or manner for such comment. No restriction will be imposed based on viewpoint. Comment will only be received on matters relevant to the Board's jurisdiction. The Board is precluded from acting on items raised during Public Comment that are not on the agenda.

2. For possible action - Approval of the Board of Finance minutes from the meeting held on January 8, 2013.

Presenter: Mark Mathers, Chief Deputy Treasurer

3. For possible action - Discussion and possible action regarding the mediator's proposal regarding the case of Woodlands Commercial Bank v. State of Nevada Board of Finance Case No. 61634.

A. This agenda item may be interrupted and the public excluded from the meeting to afford the Board the opportunity to confer with counsel regarding the pending litigation
Ref: NRS 241.015(2)(b)(2).

Presenter: Blake Doerr, Senior Deputy Attorney General

4. For possible action – Discussion and possible action on a resolution approving the report submitted by the Executive Director of the Department of Taxation and the State Permanent School Fund Guarantee Agreement pertaining to the Churchill County School

101 N. Carson Street, Suite 4
Carson City, Nevada 89701
775-684-5600

Website: NevadaTreasurer.gov/BoF

District, Nevada, General Obligation (Limited Tax) School Improvement Bonds, Series 2013 in the maximum aggregate principal amount of \$10,000,000.

Presenter: Lori Chatwood, Deputy Treasurer – Debt Management

5. For possible action – Discussion and possible action on a resolution relating to the issuance of the State of Nevada General Obligation (Limited Tax) Bonds (Nevada Municipal Bond Bank) on behalf of Truckee-Carson Irrigation District; authorizing the State Treasurer to seek judicial confirmation of the bonds pursuant to NRS 350A.160; and providing other related matters.

Presenter: Lori Chatwood, Deputy Treasurer – Debt Management

6. Receive report on State's recent sale of General Obligation (Limited Tax) Bonds, Series 2013A-C.

Presenter: Lori Chatwood, Deputy Treasurer – Debt Management

7. For possible action – 2013 General Obligation Bond Refunding
 - A. For possible action – Discussion and possible action on a resolution authorizing the issuance and sale of the State of Nevada General Obligation (Limited Tax) Capital Improvement and Cultural Affairs Refunding Bonds, Series 2013D-1 and Series D-2; providing the purpose for which such bonds are issued, the form, terms and conditions of such bonds and other details in connection therewith; providing for the levy and collection of annual general (ad valorem) taxes for the payment of such bonds; and providing other related matters.
 - B. For possible action – Discussion and possible action on a resolution authorizing the issuance and sale of the State of Nevada General Obligation (Limited Tax) Capital Improvement and Cultural Affairs Refunding Bonds, Series 2013E (Taxable); providing the purpose for which such bonds are issued, the form, terms and conditions of such bonds and other details in connection therewith; providing for the levy and collection of annual general (ad valorem) taxes for the payment of such bonds; and providing other related matters.
 - C. For possible action – Discussion and possible action on a resolution authorizing the issuance and sale of the State of Nevada General Obligation (Limited Tax) Natural Resources Refunding Bonds, Series 2013F-1 and Series F-2; providing the purpose for which such bonds are issued, the form, terms and conditions of such bonds and other details in connection therewith; providing for the levy and collection of annual general (ad valorem) taxes for the payment of such bonds; and providing other related matters.
 - D. For possible action – Discussion and possible action on a resolution authorizing the issuance and sale of the State of Nevada General Obligation (Limited Tax) Open Space, Parks and Cultural Resources Refunding Bonds, Series 2013G; providing the purpose for which such bonds are issued, the form, terms and conditions of such bonds and other details in connection therewith; providing for the levy and collection of annual general (ad valorem) taxes for the payment of such bonds; and providing other related matters.

- E. For possible action – Discussion and possible action on a resolution authorizing the issuance and sale of the State of Nevada General Obligation (Limited Tax) Open Space, Parks and Cultural Resources Refunding Bonds, Series 2013H-1 and Series H-2; providing the purpose for which such bonds are issued, the form, terms and conditions of such bonds and other details in connection therewith; providing for the levy and collection of annual general (ad valorem) taxes for the payment of such bonds; and providing other related matters.

Presenter: Lori Chatwood, Deputy Treasurer – Debt Management

8. For possible action - Discussion and possible action regarding the approval of a Collateral Custodial Agreement between the Office of the State Treasurer and Zions First National Bank as prescribed within the agreement.

Presenter: Mark Mathers, Chief Deputy Treasurer

9. Public Comment

Comments from the public are invited at this time. Pursuant to NRS 241.020(2)(c)(7), the Board reserves the right to impose a reasonable limit on the amount of time that will be allowed for each individual to speak and reasonable restrictions on place or manner for such comment, No restriction will be imposed based on viewpoint. Comment will only be received on matters relevant to the Board's jurisdiction. The Board is precluded from acting on items raised during Public Comment that are not on the agenda.

ADJOURNMENT

Notes:

Items may be taken out of order; items may be combined for consideration by the public body; and items may be pulled or removed from the agenda at any time.

Prior to the commencement and conclusion of a quasi judicial proceeding that may affect the due process rights of an individual, the Board may refuse to consider public comment. See NRS 233B.126.

The State Board of Finance is pleased to make reasonable accommodations for handicapped individuals. Please call (775) 684-7109 if assistance is needed.

THIS AGENDA HAS BEEN POSTED IN THE FOLLOWING PUBLIC LOCATIONS:

- **Capitol Building, 1st & 2nd Floors, Carson City, Nevada**
- **Legislative Building, Carson City, Nevada**
- **Nevada State Library, Carson City, Nevada**
- **Blasdel Building, Carson City, Nevada**
- **Grant Sawyer Building, Las Vegas, Nevada**
- **City Halls in Reno, Elko and Henderson, Nevada**

Also online at: <https://nevadatreasurer.gov/BoardofFinance.htm>